

## CONSENT TO DISCLOSE TAX RETURN INFORMATION TO ONE PURPOSE

I / (We) authorize Titus & Urbanski Inc. – formerly operating as Hantz Titus Urbanski LLC, to disclose tax and tax related information, which if appropriate would include the entire tax returns and supporting information for multiple years, both past and future, to any recipient(s) who require the tax and tax related information in connection with providing services for the specific purpose identified below (such as securing a loan, buying or selling a business or obtaining insurance.)

For the purpose of: \_\_\_\_\_  
\_\_\_\_\_

We will honor a request to limit what information is provided, please let us know if that is what you want, and we will draft a different consent.

**This consent will expire in one year from the signature date unless indicated here:** \_\_\_\_\_

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage in our tax return preparation services. If we obtain your signature on this form by conditioning our tax preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

Client Name: \_\_\_\_\_

Client Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Joint Client Signature

\_\_\_\_\_  
Date

*(You should be provided with a copy of this document to take with you.)*

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).